

Application for Conversion of Preferred Shares into Ordinary Shares

No. _____

Date _____

To Thailand Securities Depository Company Limited
Registrar of Rabbit Holdings Public Company Limited

I/We _____ hereby wish to convert the preferred shares held by me/us in the amount of _____ share(s) (_____) into ordinary share(s). I/We hereby submit to Thailand Securities Depository Company Limited _____ of preferred shares' certificate(s) or substitute share certificate(s), which is/are No(s). _____, attached herewith the supporting documents as determined by the Company.

In this regard, I/ we agree to fully comply with the terms, conditions, and procedures for the conversion of preferred shares into ordinary shares as specified in such terms in all respects.

I/ We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings: (Choose only one)

☐ to issue the share certificate or substitute share certificate by the name of "Thailand Securities Depository Company Limited. for Depositors" and proceed for _____ TSD Member No. _____ to deposit the said shares with Thailand Securities Depository Company Limited in accordance with the Stock Exchange of Thailand's regulations for my Stock Trading Account No. _____ which I/we have with the said TSD member.

☐ to issue the share certificate by my/our name and deliver to me/us by post at the address stated in the share register book.

I/We hereby agree not to proceed any action in relation to the said shares until the said shares are registered as the registered securities and traded on the Stock Exchange of Thailand. I/ We understand that I/ we shall have no right to revoke the application for conversion of preferred shares to ordinary shares submitted by me/us for whatsoever reason.

Shareholder

(_____)

Remark: Please notify in written for any address changes separately from this form