

rabbit HOLDINGS

21, TST Tower, 20th Floor, Soi Choei Phuang, Vibhavadi-Rangsit Road, Chom Phon, Chatuchak, Bangkok 10900

(-Translation-)

Ref. No. RABBIT.SET 017/2023

December 1, 2023

Re: Notification of the place, schedule and procedures for requesting the conversion of preferred shares into ordinary shares of Rabbit Holdings Public Company Limited (the Fourth exercise)

To: The President

The Stock Exchange of Thailand

Attachment Application for Conversion of Preferred Shares to Ordinary Shares

As Rabbit Holdings Public Company Limited ("the Company") has issued preferred shares to existing shareholders of the Company in 2018 and 2021, after December 31, 2022, the preferred shareholders can convert their preferred shares into ordinary shares at the rate of one preferred share per one ordinary share. The preferred shareholders who wish to convert their preferred shares into ordinary shares of the Company. An application for the conversion of preferred shares into ordinary shares can be submitted on the last business day of every quarter of each calendar year. (i.e. the last business day of March, June, September and December) ("Exercise Date"). In this regard, the first Exercise Date shall be on March 31, 2023. In the case which the Exercise Date according to No. 2 falls on the Company's business holiday, the Exercise Date shall be postponed to a business day prior to that holiday.

In addition, preferred shareholders who wish to exercise their right to convert their preferred shares into ordinary shares shall notify their intention to exercise their rights between 9:00 a.m. – 3:30 p.m. within 7 business days prior to Exercise Date in each time ("Exercise Period"). In the case which conversion of preferred shares into ordinary shares, the right to receive cumulative dividends pursuant to Clause 4. (1)(b) of the Company's Articles of Association of the preferred shares converted into ordinary shares shall be terminated.

In this regard, the Company would like to notify the place, schedule and for requesting the conversion of preferred shares into ordinary shares of Rabbit Holdings Public Company Limited (<u>for the Fourth exercise</u>) as follows:

No. 1 Period for the Intention to Exercise His/Her Rights

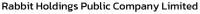
During December 20 - 22 and 25 - 28, 2023, between 9:00 a.m. - 3:30 p.m.

No. 2 Exercise Date

December 29, 2023

No. 3 Exercise Ratio and Exercise Price

1 preferred share is entitled to convert into 1 ordinary share without charge.



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No. 4 Exercise Procedures

Preferred shareholders shall notify their intention to exercise their rights and submit the application for the conversion of preferred shares into ordinary shares pursuant to the details set forth in No. 5 and No. 6, whereby such notification shall be made within the Exercise Period, as specified in No. 1 above.

No. 5 **Agent Receiving Exercise Intention**

CMT Counsellor Company Limited

No. 6 Place to Exercise the right

CMT Counsellor Company Limited No. 75/58 Richmond Office Building, 17th Floor, Soi Sukhumvit 26, Sukhumvit Road, Klong ton Sub-District, Klong Toey District, Bangkok 10110 Tel. 02 123 8580 or 084 982 2651

No. 7 Supporting documents required for exercise the rights

1) Thai individuals A certified true copy of a valid national identification card or governmental or state enterprise official identification card and a certified true copy of the household registration (in cases of changing first/last name which render the name/last name different from the name/last name appearing on the share register book, please enclose a certified true copy of any official document issued by a governmental authority, e.g. marriage certificate, divorce certificate, certificate of first/last

name change, and etc.)

2) Foreign individuals A certified true copy of a valid alien card or passport.

3) Thai legal entities

3.1) A copy of the company's affidavit issued by the Ministry of Commerce within 6 months prior to the respective Exercise Date, certified as true copy by the authorized signatory(ies) of such legal entity with

company's seal affixed (if any); and

3.2) A certified true copy of the documents under No. 1) or 2), as the case may be, of the authorized signatory(ies) who certifies the documents under No. 3.1)

4) Foreign legal entities

4.1) A copy of the certificate of incorporation and/or the company's affidavit of such legal entity certified as true



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copy by the authorized signatory(ies) of such legal entity with the company's seal affixed (if any); and

4.2) A certified true copy of a valid passport of the authorized signatory(ies) who certifies the documents under No. 4.1)

All certified true copies of the documents under No. 4.1) and 4.2) must be notarized by a notary public and must be issued within 6 months prior to the respective Exercise Date.

In this regard, if a preferred shareholder fails to submit the evidence supporting the exercise of the rights as mentioned above, the Company reserves all rights to deem that such person does not intend to exercise the rights. Nevertheless, the Company may exercise its discretion to allow such holder to exercise the rights as deemed appropriate.

However, other details and conditions apart from those mentioned above can be read and downloaded from the company's website. (<u>www.rabbitholdings.co.th</u>)

Sincerely yours,			
Rabbit Holdings Public Company Limited			
(Ms. Soraya Satiangoset)			
Director			



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Application for Conversion of Preferred Shares into Ordinary Shares

		No	
		Date	
То	Thailand Securities Depository Company L	imited	
	Registrar of Rabbit Holdings Public Compa		
	I/We	hereby wish to convert	the preferred shares
held by	me/us in the amount ofsl		
	y share(s). I/We hereby submit to Thailand S		
preferre	ed shares' certificate(s) or substitute share cert	tificate(s), which is/are No(s)	, attached
herewit	th the supporting documents as determined b	y the Company.	
	In this regard I/wa agree to fully comply w	ith the terms conditions and procedure	es for the conversion
of prof	In this regard, I/ we agree to fully comply w	·	es for the conversion
or prei	erred shares into ordinary shares as specifie	a in such terms in all respects.	
	I/ We hereby agree that Thailand Securi	ties Depository Company Limited ma	ay proceed with the
followi	ngs: (Choose only one)		•
	\Box to issue the share certificate or sub	ostitute share certificate by the name o	f "Thailand Securities
	tory Company Limited. for Depositors" and p		
	to deposit the said shar	-	•
	ordance with the Stock Exchange of		ck Trading Account
No	which I/we have with the	said TSD member.	
	□ to issue the share certificate by my	/our name and deliver to me/us by post	at the address stated
in the s	share register book.	roal name and deliver to meras by post	at the address stated
iii ciic s	mare register book.		
	I/We hereby agree not to proceed any ac	tion in relation to the said shares unt	il the said shares are
registe	red as the registered securities and traded o	n the Stock Exchange of Thailand. I/We	understand that I/we
shall h	ave no right to revoke the application for cor	nversion of preferred shares to ordinary	shares submitted by
me/us	for whatsoever reason.		
			_ Shareholder
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